

## Comparing GEARS 9.1 to 9.2 Order-to-Cash

Login 9.1:

The screenshot shows the Oracle PeopleSoft Enterprise login interface. At the top, the Oracle logo is displayed in red, followed by the text "PEOPLESOFT ENTERPRISE" in black. Below this, there is a login form with two input fields: "User ID" and "Password". A "Sign In" button is located below the password field. To the right of the login form, there is a section titled "Select a Language" with a list of language links. At the bottom left of the login form, there is a link labeled "Set Trace Flags".

**ORACLE**  
**PEOPLESOFT ENTERPRISE**

User ID

Password

**Sign In**

[Set Trace Flags](#)

**Select a Language**

<a href="#">English</a>	<a href="#">Español</a>
<a href="#">Dansk</a>	<a href="#">Deutsch</a>
<a href="#">Français</a>	<a href="#">Français du Canada</a>
<a href="#">Italiano</a>	<a href="#">Magyar</a>
<a href="#">Nederlands</a>	<a href="#">Norsk</a>
<a href="#">Polski</a>	<a href="#">Português</a>
<a href="#">Română</a>	<a href="#">Suomi</a>
<a href="#">Svenska</a>	<a href="#">Türkçe</a>
<a href="#">Čeština</a>	<a href="#">日本語</a>
<a href="#">한국어</a>	<a href="#">Русский</a>
<a href="#">ไทย</a>	<a href="#">简体中文</a>
<a href="#">繁體中文</a>	<a href="#">العربية</a>
<a href="#">UK English</a>	

Login 9.2:

The screenshot shows the GEARS login interface. At the top, the GEARS logo is displayed, consisting of a gear icon and the text "GEARS". Below the logo, the text "GENERAL ENTERPRISE AND RESOURCE SUPPORT" is visible. The login form includes input fields for "User ID" and "Password". Below these fields is a "Select a Language" dropdown menu, which is currently set to "English". A green "Sign In" button is located below the language dropdown. At the bottom of the form, there is a checkbox labeled "Enable Accessibility Mode" and a link labeled "Set Trace Flags". The footer of the page contains the copyright notice: "Copyright © 2000, 2015, Oracle and/or its affiliates. All rights reserved."

**GEARS**  
GENERAL ENTERPRISE AND RESOURCE SUPPORT

User ID

Password

Select a Language  
**English** ▼

**Sign In**

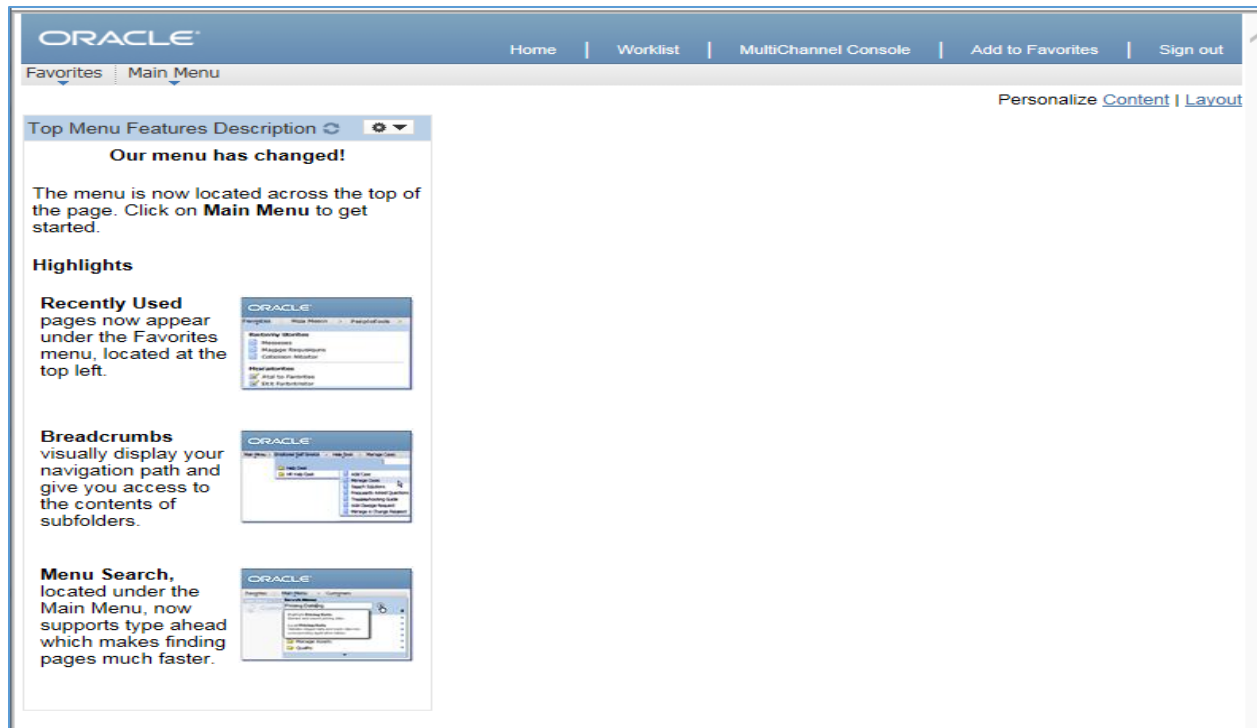
☐ Enable Accessibility Mode

[Set Trace Flags](#)

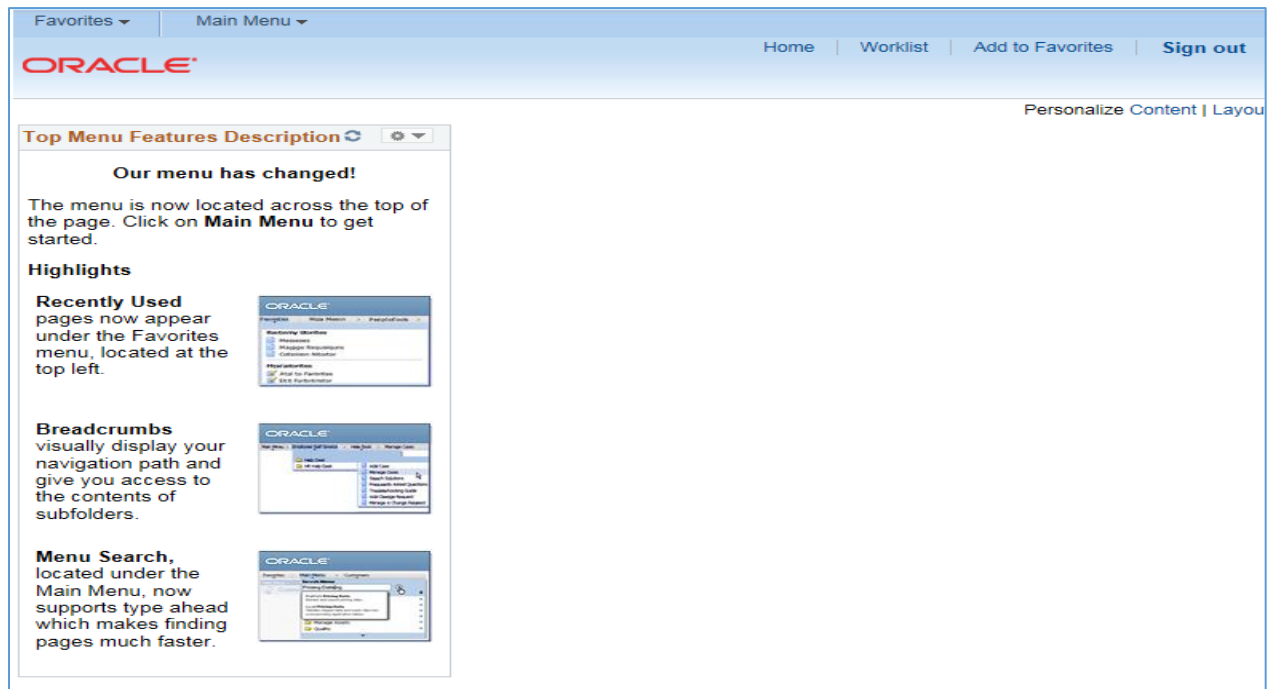
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## Comparing GEARS 9.1 to 9.2 Order-to-Cash

Home Page 9.1 (Settings can be adjusted by the user, so not everyone's screen may look the same):



Home Page 9.2 (Settings can be adjusted by the user, so not everyone's screen may look the same):



## Comparing GEARS 9.1 to 9.2 Order-to-Cash

### Local Accounting Cash Draw 9.1:

ORACLE

Favorites | Main Menu > Maryland Judiciary > AOC Interfaces > Local Acctg Cash Drawer

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

Process LACD | MOP Totals

Run Control ID: DAILY [Report Manager](#) [Process Monitor](#) [Run](#)

\*County 56 [Update List](#)

Totals by Date

Zdate	District	Location	Line Amount	Process Selected Dates	Delete Selected Dates	Cash Treasury Code
1 02/10/2017	10	02	\$5253.03	<input type="checkbox"/>	<input type="checkbox"/>	

[Save](#) [Notify](#) [Add](#) [Update/Display](#)

Process LACD | MOP Totals

### Local Accounting Cash Draw 9.2:

ORACLE

Favorites > Main Menu > Maryland Judiciary > AOC Interfaces > AOC Local Acctg Cash Drawer

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

Process LACD | MOP Totals

Run Control ID TESTIT [Report Manager](#) [Process Monitor](#) [Run](#)

\*County 20 [Update List](#)

Totals by Date

Zdate	District	Location	Line Amount	Process Selected Dates	Delete Selected Dates	Cash Treasury Code
1 09/19/2016	00	00	\$1986.50	<input type="checkbox"/>	<input type="checkbox"/>	
2 09/20/2016	00	00	\$37001.75	<input type="checkbox"/>	<input type="checkbox"/>	

[Save](#) [Return to Search](#) [Previous in List](#) [Next in List](#) [Notify](#) [Add](#) [Update/Display](#)

Process LACD | MOP Totals

## Comparing GEARS 9.1 to 9.2 Order-to-Cash

### Process Billing Interface 9.1:

The screenshot shows the Oracle APEX interface for the 'Process Billing Interface' in version 9.1. The breadcrumb trail at the top reads: Favorites | Main Menu > Billing > Interface Transactions > Process Billing Interface. The page title is 'Process Billing Interface'. Below the title, the 'Run Control ID' is set to 'DAILY'. There are links for 'Report Manager' and 'Process Monitor', and a 'Run' button. The 'From Interface ID' is 39956 and the 'To Interface ID' is 39956. At the bottom, there are buttons for 'Save', 'Notify', 'Add', and 'Update/Display'.

ORACLE

Favorites | Main Menu > Billing > Interface Transactions > Process Billing Interface

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

New Window | Personalize Page | http

### Process Billing Interface

Run Control ID: DAILY

Report Manager | Process Monitor | Run

\*From Interface ID: 39956

To Interface ID: 39956

Save | Notify | Add | Update/Display

### Process Billing Interface 9.2:

The screenshot shows the Oracle APEX interface for the 'Process Billing Interface' in version 9.2. The breadcrumb trail at the top reads: Favorites | Main Menu > Billing > Interface Transactions > Process Billing Interface. The page title is 'Process Billing Interface'. Below the title, the 'Run Control ID' is set to 'TESTIT'. There are links for 'Report Manager' and 'Process Monitor', and a 'Run' button. The 'From Interface ID' is 34648 and the 'To Interface ID' is 34648. At the bottom, there are buttons for 'Save', 'Return to Search', 'Previous in List', 'Next in List', 'Notify', 'Add', and 'Update/Display'.

ORACLE

Favorites | Main Menu > Billing > Interface Transactions > Process Billing Interface

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

New Window | Personalize Page | http

### Process Billing Interface

Run Control ID: TESTIT

Report Manager | Process Monitor | Run

\*From Interface ID: 34648

To Interface ID: 34648

Save | Return to Search | Previous in List | Next in List | Notify | Add | Update/Display

## Comparing GEARS 9.1 to 9.2 Order-to-Cash

### Single Action Invoice 9.1:

The screenshot shows the Oracle Single Action Invoice 9.1 interface. The breadcrumb trail is: Favorites | Main Menu > Billing > Generate Invoices > Non-Consolidated > Single Action Invoice. The top navigation bar includes Home, Worklist, MultiChannel Console, Add to Favorites, and Sign out. The page title is "Single Action Invoice" with a "Print Options" link. The "Run Control ID" is set to "DAILY". The "Language" is set to "English", with radio buttons for "Specified Language" (selected) and "Recipient's Language". The "Run" button is visible. The "Selection Parameters" section includes: "Seq Nbr: 1", "Invoice Date Option" with "Processing Date" selected, "Posting Action" with "Do Not Post" selected, and "Range Selection" with "All" selected. The "Business Unit" is "JUD13" and the "Source" is "ONLINE". The bottom of the page has "Save", "Notify", "Add", and "Update/Display" buttons.

### Single Action Invoice 9.2:

The screenshot shows the Oracle Single Action Invoice 9.2 interface. The breadcrumb trail is: Favorites | Main Menu > Billing > Generate Invoices > Non-Consolidated > Single Action Invoice. The top navigation bar includes Home, Worklist, MultiChannel Console, Add to Favorites, and Sign out. The page title is "Single Action Invoice" with a "Print Options" link. The "Run Control ID" is set to "TESTIT". The "Language" is set to "English", with radio buttons for "Specified Language" (selected) and "Recipient's Language". The "Run" button is visible. The "Selection Parameters" section includes: "Seq Nbr: 1", "Invoice Date Option" with "Processing Date" selected, "Posting Action" with "Do Not Post" selected, and "Range Selection" with "All" selected. The "Business Unit" is "JUD13" and the "Source" is "ONLINE". The bottom of the page has "Save", "Return to Search", "Previous in List", "Next in List", "Notify", "Add", and "Update/Display" buttons.

## Comparing GEARS 9.1 to 9.2 Order-to-Cash

### Review Billing Information 9.1:

ORACLE

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

Favorites | Main Menu > Billing > Review Billing Information > Details

New Window | Personalize Page | http

Header - Info 1 | Line - Info 1

Unit: JUD01 Invoice: 428107 Pretax Amt: 15.50 USD

Status: CAN Invoice Date: 12/03/2013 Cycle ID: DAILY  
Type: BAD Source: ONLINE Frequency: Once  
Customer: 1000028022 SubCust1:  
Octavia V. Bowers  
Invoice Form: BAD\_CHECK From Date: To Date:  
Accounting Date: 12/03/2013 Pay Terms: IMMED Pay Method: Check  
Remit To: M&T Bank Account: 01  
Sales: DEFAULT Bill Inquiry Phone:  
Credit: DEFAULT Collect: DEFAULT  
Bill: DEFAULT Billing Authority: DEFAULT

Go to: Header Info 2 Address Copy Address Notes  
Summary Commit Cntrl  
Bill Search Line Search

Return to Search | Notify | Refresh

Header - Info 1 | Line - Info 1

125%

### Review Billing Information 9.2:

ORACLE

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

Favorites | Main Menu > Billing > Review Billing Information > Details

New Window | Personalize Page |

Header - Info 1 | Line - Info 1

Unit JUD01 Invoice 0000428106 Pretax Amt 0.00 USD

Status CAN Invoice Date Cycle ID DAILY  
Type JBC Source ONLINE Frequency Once  
Customer JUD01 SubCust1 SubCust2  
Allegany County Circuit Court  
Invoice Form NO\_PRINT From Date To Date  
Accounting Date Pay Terms IMMED Pay Method Check  
Remit To M&T Bank Account 01  
Sales DEFAULT Bill Inquiry Phone  
Credit DEFAULT Collect DEFAULT  
Billing Specialist DEFAULT Billing Authority DEFAULT  
Default Biller Default Biller

Go to: Header Info 2 Address Copy Address Notes  
Summary Commit Cntrl  
Bill Search Line Search

Return to Search | Notify | Refresh

125%

## Comparing GEARS 9.1 to 9.2 Order-to-Cash

### Maintenance Worksheet 9.1:

ORACLE®

Favorites | Main Menu > Accounts Receivable > Receivables Maintenance > Maintenance Worksheet > Update Worksheet > Create Worksheet

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

New Window | Personalize Page | http

Worksheet Selection | Worksheet Matches

Unit: JUD01 Worksheet ID: 691

**Customer Criteria**

\*Customer Criteria: Customer Reference Find | View All | First 1 of 1 Last

Customer Items

Cust ID: LOC0006093 Business Unit: JUD01

Name: ALLEGANY COUNTY COMMISSIONERS

Remit SetID: SHARE Remit From ID: LOC0006093

Corporate SetID: SHARE Corporate ID: LOC0006093

Rate Type: CRRNT Acctg Date: 06/30/2015

MICR ID: Link MICR

**Reference Criteria**

\*Reference Criteria: None

\*Restrict to: All Customers

\*Match Rule: Exact Match

Anchor BU:

**Item Reference** Personalize | Find | View All | First 1 of 1 Last

Qual Code	Reference	To Reference

### Maintenance Worksheet 9.2:

ORACLE®

Favorites | Main Menu > Accounts Receivable > Receivables Maintenance > Maintenance Worksheet > Update Worksheet > Create Worksheet

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

New Window | Personalize Page | http

Worksheet Selection | Worksheet Matches

Unit: JUD01 Worksheet ID: 691

**Customer Criteria**

\*Customer Criteria: Customer Reference Find | View All | First 1 of 1 Last

Customer Items

Cust ID: LOC0006093 Business Unit: JUD01

Name: ALLEGANY COUNTY COMMISSIONERS

Remit SetID: SHARE Remit From ID: LOC0006093

Corporate SetID: SHARE Corporate ID: LOC0006093

MICR ID: Link MICR

Rate Type: CRRNT Acctg Date: 06/30/2015

**Reference Criteria**

\*Reference Criteria: None

\*Restrict to: All Customers

\*Match Rule: Exact Match

Anchor BU:

**Item Reference** Personalize | Find | View All | First 1 of 1 Last

Qual Code	Reference	To Reference

## Comparing GEARS 9.1 to 9.2 Order-to-Cash

### Maintenance Worksheet 9.1 (contin):

ORACLE

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

Favorites | Main Menu > Accounts Receivable > Receivables Maintenance > Maintenance Worksheet > Update Worksheet

New Window | Personalize Page | http

### Worksheet Application

Unit: JUD01 Worksheet ID: 691 Currency: Accounting Date: 06/30/2015 Reason Code:

**Item Action**  
Entry Type:  Reason:

**Row Selection**  
Choice:  Range:  Go

**Display Control**  
Display:  Go

**Item List** Personalize | Find | View All | First 1-2 of 2 Last

View Detail	Seq Nbr	Sel	Item Balance	Currency	Item ID	Line	Type	Reason	Unit	Customer	
	1	<input type="checkbox"/>	-320.00	USD	0004207226				JUD01	LOC0006093	<input type="button" value="+"/> <input type="button" value="-"/>
	2	<input type="checkbox"/>	-2.08	USD	0004214488				JUD01	LOC0006093	<input type="button" value="+"/> <input type="button" value="-"/>

**Balance**

Dr:	0.000	Cr:	0.000	Adj:	0.000	Net:	0.000	WO:	0.000	Ref:	0.000
-----	-------	-----	-------	------	-------	------	-------	-----	-------	------	-------

Worksheet Selection Worksheet Application Worksheet Action Attachments (0) View Audit Logs

### Maintenance Worksheet 9.2 (contin):

ORACLE

Home | Worklist | MultiChannel Console | Add to Favorites | Sign out

Favorites | Main Menu > Accounts Receivable > Receivables Maintenance > Maintenance Worksheet > Update Worksheet

New Window | Personalize Page |

### Worksheet Application

Unit: JUD01 Worksheet ID: 691 Currency: Accounting Date: 06/30/2015 Reason Code:

**Item Action**  
Entry Type:  Reason:

**Row Selection**  
Choice:  Range:  Go

**Display Control**  
Display:  Go

**Item List** Personalize | Find

View Detail	Seq Nbr	Sel	Item Balance	Currency	Item ID	Line	Type	Reason	Unit	Customer	Service Purchase ID	Installment Number	Tax Status
	1	<input type="checkbox"/>	-320.00	USD	0004207226				JUD01	LOC0006093			Not Applicable
	2	<input type="checkbox"/>	-2.08	USD	0004214488				JUD01	LOC0006093			Not Applicable

**Balance**

Dr:	0.000	Cr:	0.000	Adj:	0.000	Net:	0.000	WO:	0.000	Ref:	0.000
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Worksheet Selection Worksheet Application Worksheet Action Attachments (0) View Audit Logs



# Comparing GEARS 9.1 to 9.2

## Order-to-Cash

### Other Common Features in 9.2 (for all modules)...

#### Favorites from 9.1 will carry over:

The screenshot shows the Oracle GEARS 9.2 Query Viewer interface. The top navigation bar includes 'Favorites', 'Main Menu', 'Reporting Tools', 'Query', and 'Query Viewer'. The right side has links for 'Home', 'Worklist', 'Add to Favorites', and 'Sign out'. A sidebar on the left lists 'Recently Used' and 'My Favorites' items. The main area displays a table of query results with columns for 'Owner', 'Folder', 'Run to HTML', 'Run to Excel', 'Run to XML', 'Schedule', 'Definitional References', and 'Remove'. The table lists various queries such as 'Local Revenue Refunds', 'Local Revenue Refunds', 'JAD, JBC, JPP, etc', 'Only Bills', 'Card bills by bu and da', 's by bu and da', 'Charge Item GL Breakdown', 'Charge Item EOM', 's inc9588,9591,7530w/OTH', 'Card Payments Received', 'INT\_CODES\_NOT\_IN\_GEARS', and 'COPY OF RECEIPTS BY MOR'.

Owner	Folder	Run to HTML	Run to Excel	Run to XML	Schedule	Definitional References	Remove
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	
Public	OTC	HTML	Excel	XML	Schedule	Lookup References	

#### Run Controls from 9.1 will carry over:

The screenshot shows the Oracle GEARS 9.2 Single Action Invoice interface. The top navigation bar includes 'Favorites', 'Main Menu', 'Billing', 'Generate Invoices', 'Non-Consolidated', and 'Single Action Invoice'. The right side has links for 'Home', 'Worklist', 'Add to Favorites', and 'Sign out'. The main area displays a search form with 'Find an Existing Value' and 'Add a New Value' buttons. Below the search form is a 'Search Criteria' section with a 'Run Control ID' dropdown and a 'Case Sensitive' checkbox. The 'Search' button is highlighted. Below the search form is a 'Search Results' section with a table of results.

Run Control ID	Language Code
BADCHK	English
BUS	English
DAILY_DEPOSIT	English
DAILY_FAR	English
GL	English
INT	English
Interface	English
JAD	English
JBC	English
JCR	English

## Comparing GEARS 9.1 to 9.2 Order-to-Cash

Query Favorites from 9.1 will carry over:

The screenshot shows the Oracle Query Viewer interface. At the top, there's a navigation bar with 'Favorites', 'Main Menu', 'Reporting Tools', 'Query', and 'Query Viewer'. The Oracle logo is on the left, and 'Home', 'Worklist', 'Add to Favorites', and 'Sign out' are on the right. Below the navigation bar, there's a 'Query Viewer' section with a search bar and a 'Search' button. The main area displays a table of 'My Favorite Queries'.

Query Name	Description	Owner	Folder	Run to HTML	Run to Excel	Run to XML	Schedule	Definitional References	Remove
AOC_AP_REV_REFUNDS	Revenue Refunds	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_AR_AP_REFUNDS	Review Local Revenue Refunds	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_BILL_ADJUSTMENTS	Select JAD, JBC, JPP, etc	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_BILL_ADJUSTS_REFUNDS	OTH Only Bills	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_BI_CREDIT_PYMTS	credit card bills by bu and da	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_BI_STARTS_PYMTS	star bills by bu and da	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_CHARGE_ID_ALLOCATIONS	AOC Charge Item GL Breakdown	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_CHARGE_ID_ALLOC_1CODE_EOM	AOC Charge Item EOM	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_CHARGE_ID_ALLOC_EOM	Charges inc9588,9591,7530w/OTH	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_CREDIT_CARD_PAYMENTS	Credit Card Payments Received	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_STG_BAD_ACCT_CODES	ACCOUNT_CODES_NOT_IN_GEARS	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]
AOC_STG_MOP_SUMMARY	SUMMARY OF RECEIPTS BY MOP	Public	OTC	HTML	Excel	XML	Schedule	Lookup References	[X]

**Modal Windows in 9.2:** In some cases, a new window may pop-up on top of the existing window, instead of an entirely new window tab opening. For example, when you run a process, the Process Scheduler will pop-up as a new window, on top of your existing window.

The screenshot shows the Oracle Voucher Build interface. The main window has tabs for 'Voucher Build', 'Process Messages', and 'Build Errors'. The 'Voucher Build' tab is active, showing a 'Run Control ID' of 'laura\_bld' and a 'Process Instance' of '1137964'. There are fields for 'Request ID', 'Description', 'From Date', 'To Date', 'Process Option', and 'Voucher Sources'. A 'Run' button is visible. A modal window titled 'Process Scheduler Request' is open in the foreground. It contains fields for 'User ID' (LAURA.JONES), 'Run Control ID' (laura\_bld), 'Server Name', 'Recurrence', 'Time Zone', 'Run Date' (02/06/2017), and 'Run Time' (11:18:55AM). There is a 'Reset to Current Date/Time' button. Below these fields is a 'Process List' table.

Select	Description	Process Name	Process Type	*Type	*Format	Distribution
<input checked="" type="checkbox"/>	Voucher Build	AP_VCHRBLD	Application Engine	Web	TEXT	Distribution

At the bottom of the modal window are 'OK', 'Cancel', and 'Refresh' buttons.